**DATE**

Dear Scheme Member,

As a valued client of ADVISER NAME, we are delighted that you have taken the time to download the Engage App.

Our goal is to provide you with the best possible level of service to help you manage your pension and all aspects of your personal finances.

We know that personal finances are too important to only consider once a year which is why we provide the Engage App. Engage will provide you with invaluable information throughout the year, enable easy communication and ultimately help you to achieve your financial goals.

We will post occasional updates to the App that will help you on your financial journey and the interactive to do list will allow you to set tasks of your own for us to complete.

Put your logo here

We look forward to working with you to achieve your goals.

Best regards,

**Adviser name**

Phone

